

REFERRAL PARTNER EARNINGS ESTIMATOR

The Referral Partner Guide

How referral partners are paid, with the live rate schedule worked through.

How the number is built

- Partners are paid a share of Canady's fee on each funded file they introduce, after Canady is paid.
- The rate steps up with funded files, per the schedule in the signed referral agreement; the schedule shown here is read from the live Commission setting.
- Each funded file pays at the rung for the number of files funded before it.
- You keep the client relationship; the desk underwrites, places and keeps you informed.

A worked example

About \$450 a month at 10% — about \$7,020 in year one as your rate steps up to 15%.

Introductions per month	4
Share that fund	25%
Funded files per month	1.00
Canady fee per funded file (your estimate)	\$4,500
Your rate	10% to start, 12% after 3 funded, 15% after 6 funded
Per funded file at the starting rate	\$450
Monthly estimate	\$450
Year one estimate	\$7,020

Inputs: Example — 4 introductions a month, 1 in 4 funds, \$4,500 fee per funded file. Illustrative only; actual earnings depend on funded files and your signed referral agreement.

By the numbers

1,350

active capital sources indexed in the firm's
lender research directory

Source: Canady Investments verified facts library, updated Oct 1, 2026

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lenders under written agreement with the firm

Source: Canady Investments verified facts library, updated Oct 1, 2026

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lenders whose written credit box we hold in-
system

Source: Canady Investments verified facts library, updated Aug 5, 2026

How it works

- ✓ Tell us about your practice and the clients you serve
- ✓ Sign the referral partner agreement
- ✓ Get your personal links and calculators
- ✓ Introduce a client — we underwrite, place and keep you informed
- ✓ Paid after the file funds and Canady is paid

Run your own numbers at canadyinvestments.com/c/partner-earnings. Apply to partner with us; every partner is reviewed personally.

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